

Better Data – Better Decisions

Joint Organisations Data Initiative: JODI Update, Status of APEC Region, and Looking Ahead

Yui Torikata

Energy Analyst, IEF

















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1. JODI: Success Model of International Cooperation

2. Status of APEC Region

3. Looking ahead



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Ministerial Inspiration since 2000

The **7th International Energy Forum** host and the co-host statement emphasised the importance of "**improving and timely accessing to energy data**" for "**market assessment and transparency**".





Tangible outcomes

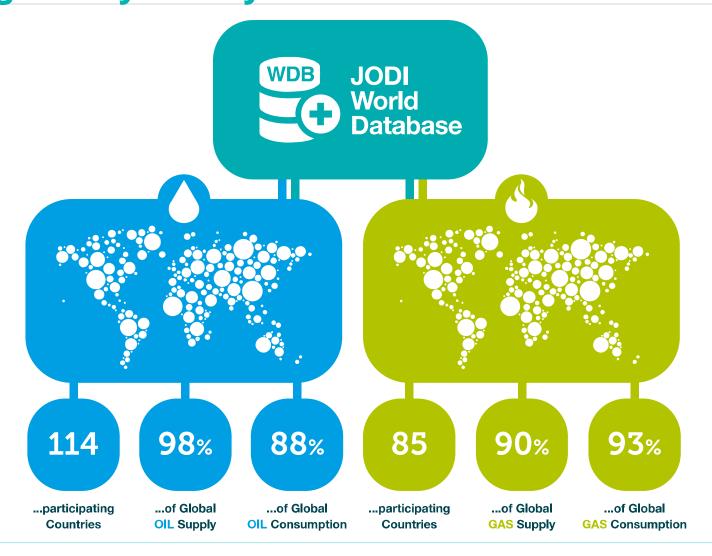


JODI-Oil World Database Public Launch November 2005



JODI-Gas World Database Public Launch
May 2011







Cooperation model across data chain





including market analysts, traders, investors, and government officials

APEC, Eurostat, GECF, IEA, IEF, OLADE, OPEC and UNSD tirelessly work together to enhance global energy data transparency

Some of their key functions are to:

- 1. Participate in collection of "monthly" energy data set by JODI Questionnaires.
- 2. Meet data reporting frequent deadlines set.
- 3. Assess reliability of data received from its national data sources.
- 4. Assess its member countries on their participation in JODI.
- 5. Participate in all decision making related to JODI and attend regular JODI events/activities.



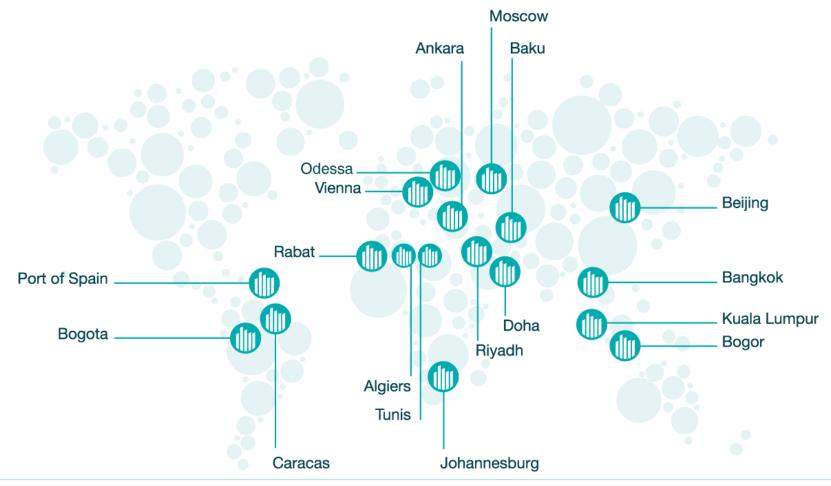
Coordination and consensus building





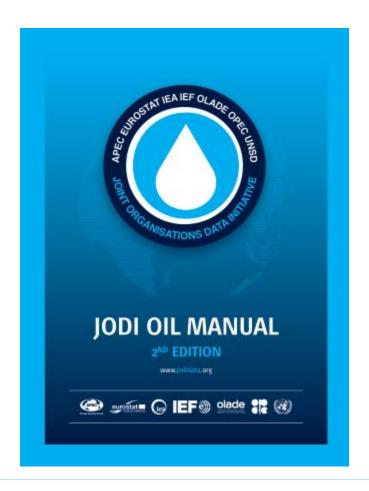


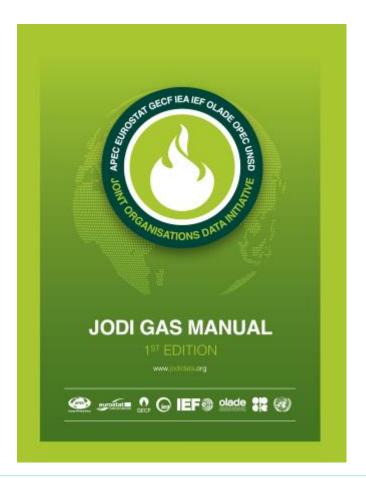
Established training programmes since 2004





Harmonizing definitions







Successful Model of International Cooperation **Beyond Policy Makers and JODI Partners**

Enhanced data provider-user feedback chain

JC13 | 13th International JODI Conference



10-11 October 2017, London, UK | One Birdcage Walk, Westminster | The Institution of Mechanical Engineers





















Hosted by the UK Government with the support of Joint Organisations Data Initiative (JODI) partners





Successful Model of International Cooperation Beyond Policy Makers and JODI Partners

Enhanced data provider-user feedback chain



Associated with the 13th International JODI Conference

10 October 2017, One Birdcage Walk, Westminster, London



Successful Model of International Cooperation **Beyond Policy Makers and JODI Partners**

Enhanced dialogues for all key stakeholders

JODI Information Seminar | 21 November 2017 | Santa Cruz de la Sirrra, Bolivia





















Hosted by GECF 2017 - Bolivia with support of Joint Organisations Data Initiative (JODI) partners





Successful Model of International Cooperation Beyond Policy Makers and JODI Partners

Enhanced dialogues for all key stakeholders

JODI Information Seminar | 10 April 2018 | New Delhi



In Association with IEF16 with support of Joint Organisations Data Initiative (JODI) partners



JODI 5-Year Action Plan Toward 2020

IEF with support of JODI Partners elaborated the plan based on 7 key objectives.

Objective 1: Continue to enhance the quality of JODI data

Objective 2: Improve the timeliness of data reporting mechanisms

Objective 3: Continue to strengthen capacity building efforts

Objective 4: Strengthen engagement with the JODI user/energy data analytics community

Objective 5: Raise JODI brand - awareness

Objective 6: Consider improvement of data transparency for other forms of energy

Objective 7: Identify and engage expanded JODI Champions





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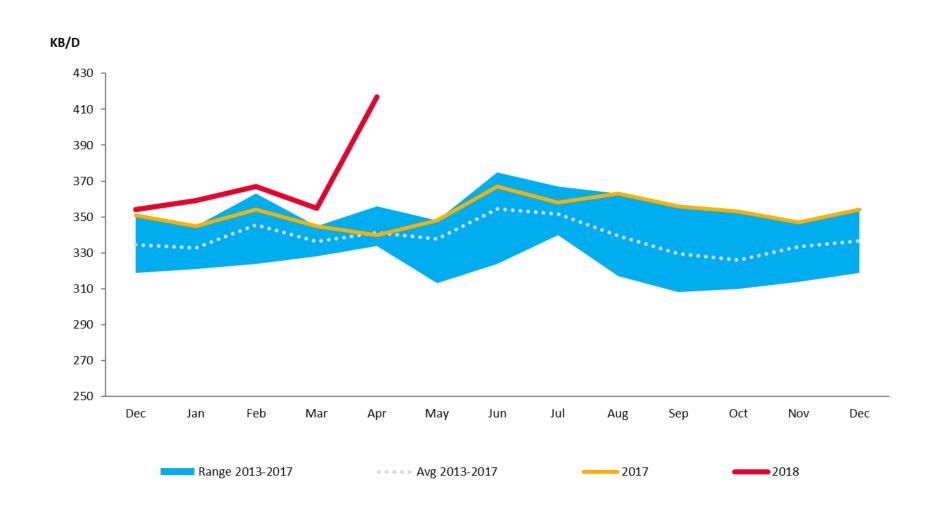
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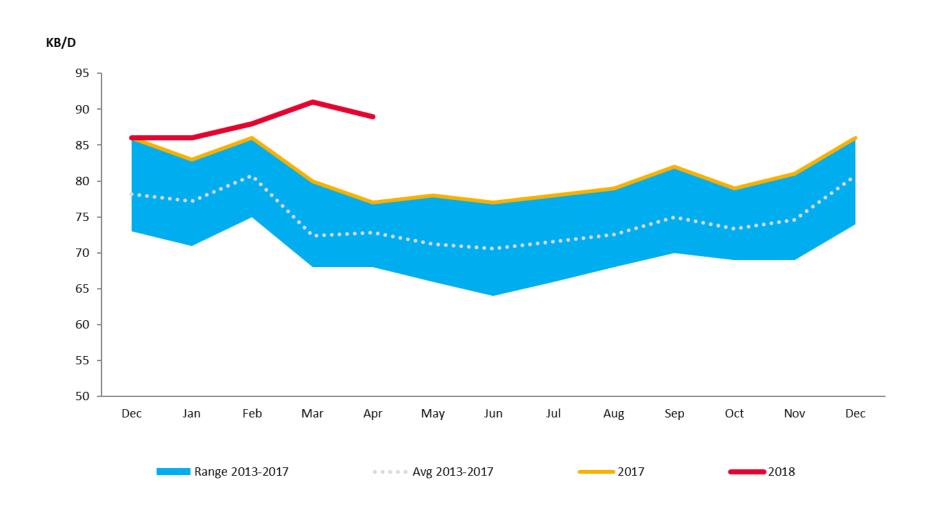
Chilean oil products demand at the highest level







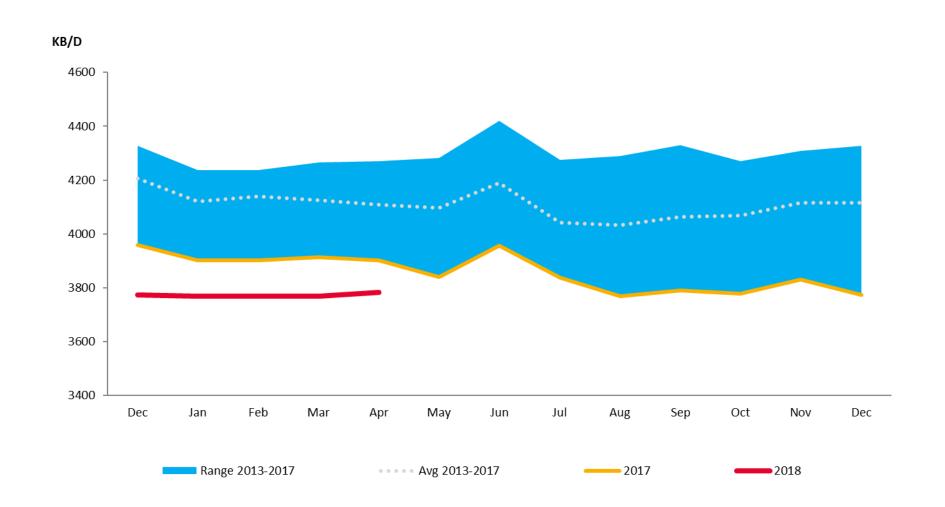
Gasoline leads Chilean oil products demand







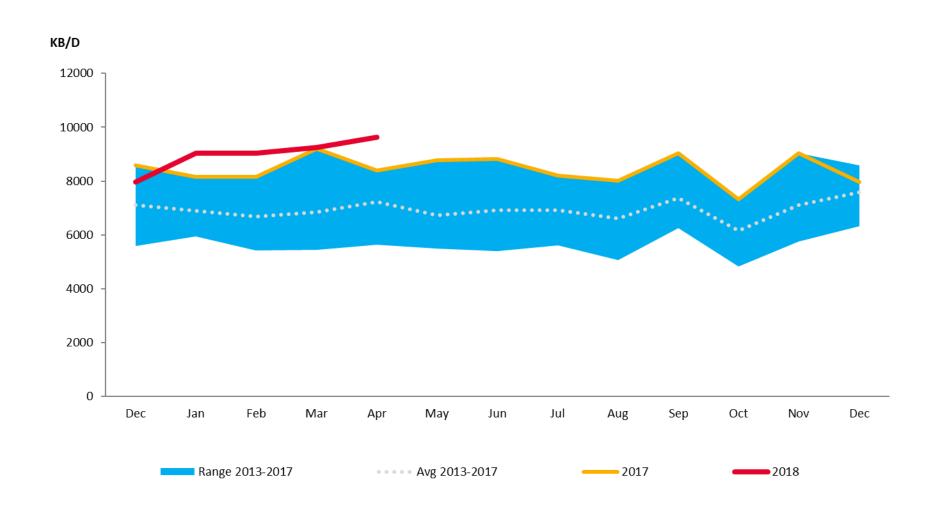
China continue to produce domestic oil at low level







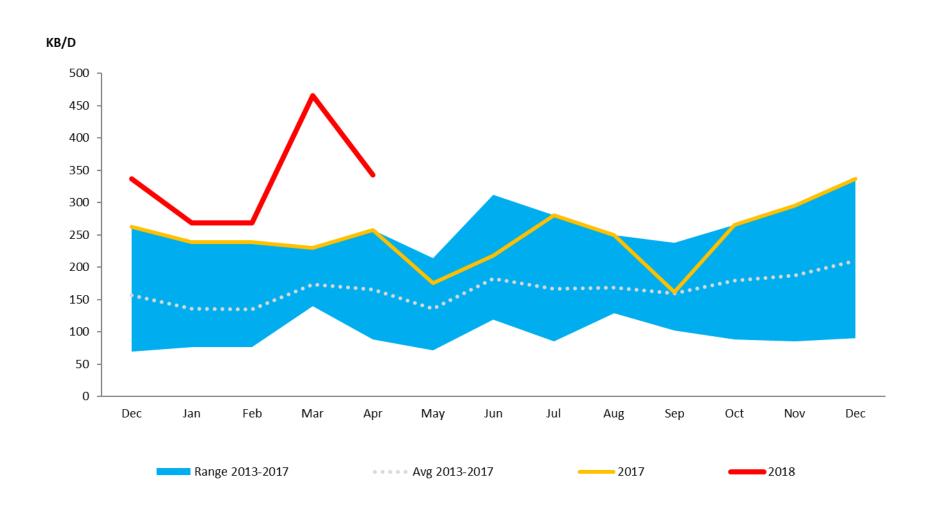
Chinese crude oil imports at the highest level







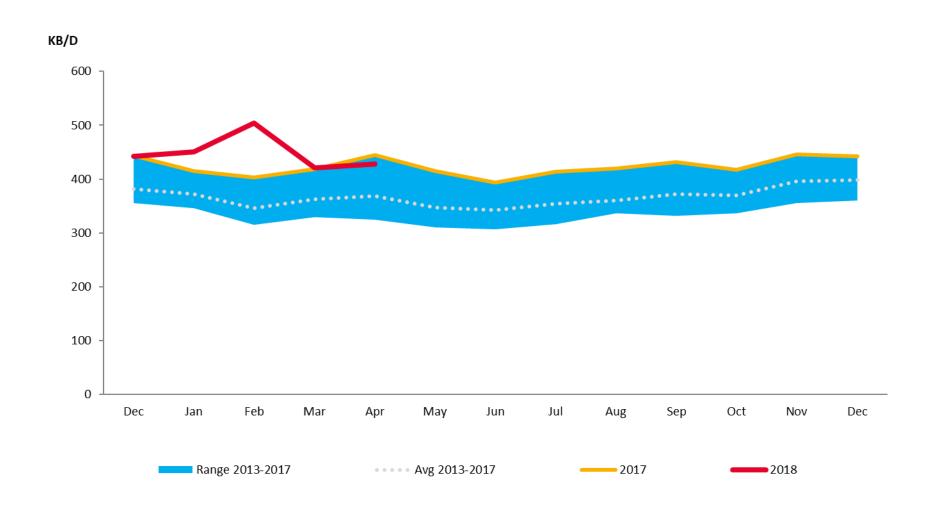
Chinese oil products are increasingly altered to exports







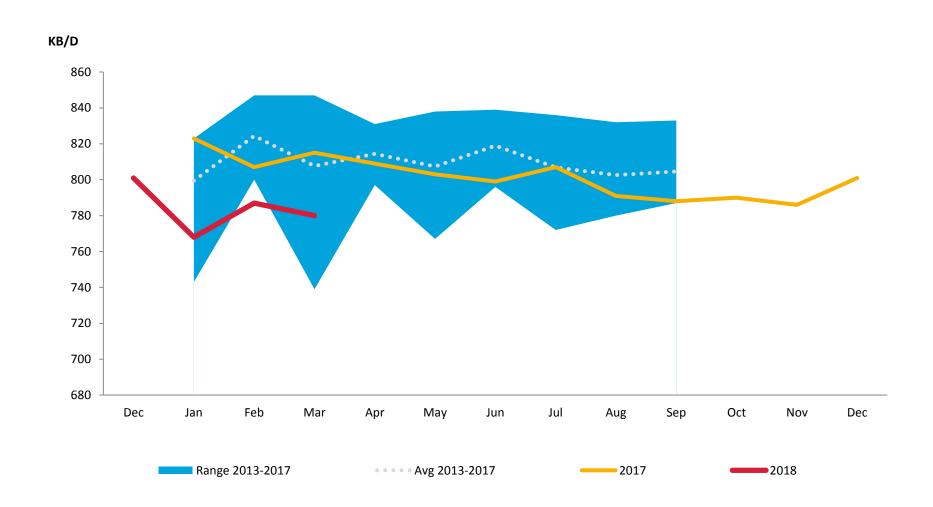
Hong Kong oil products demand remains robust







Indonesian crude oil production below 5 year average

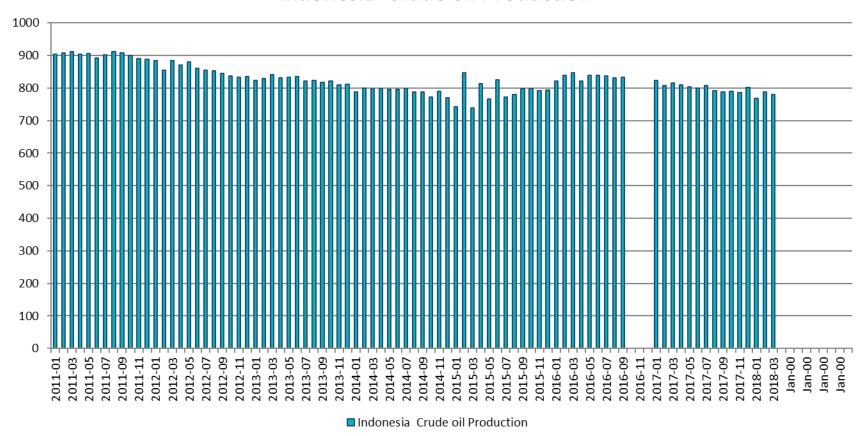






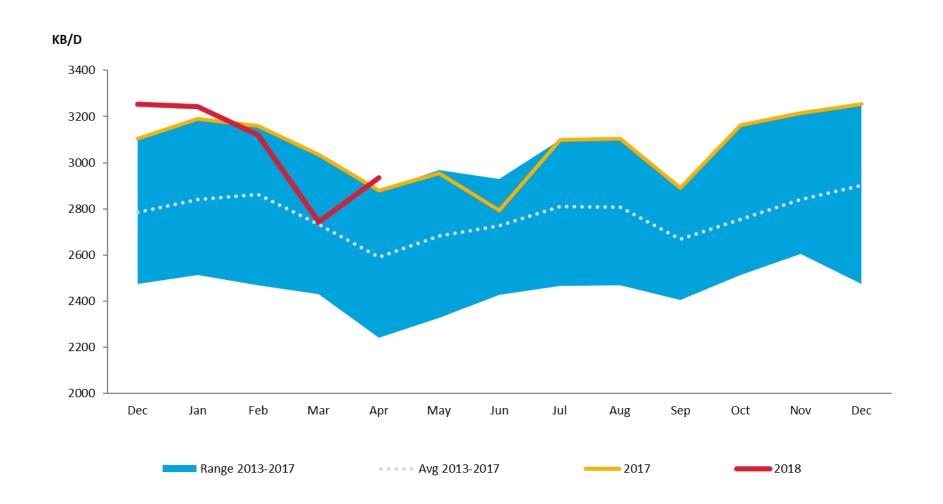
Indonesian crude oil production below 5 year average

Indonesia Crude oil Production





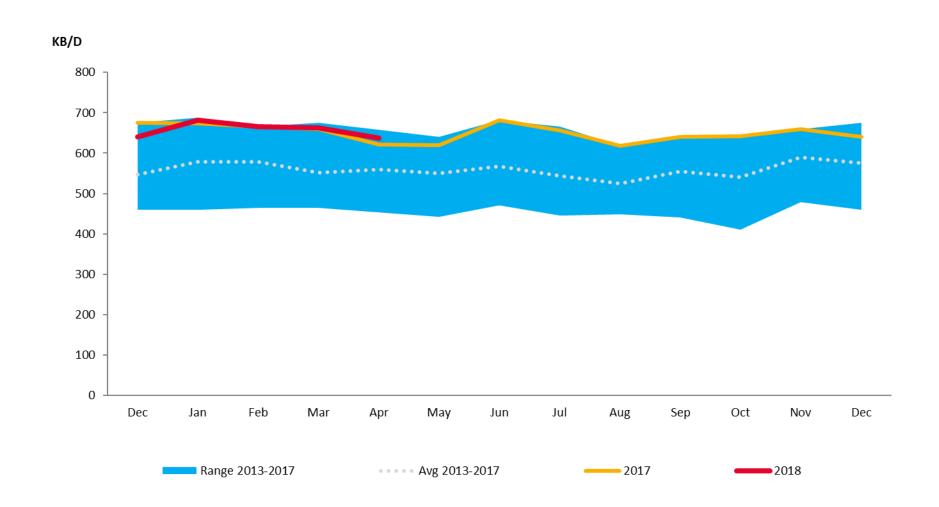
Korean crude oil refinery intake has slowed in 2018







Malaysian crude production at the highest level

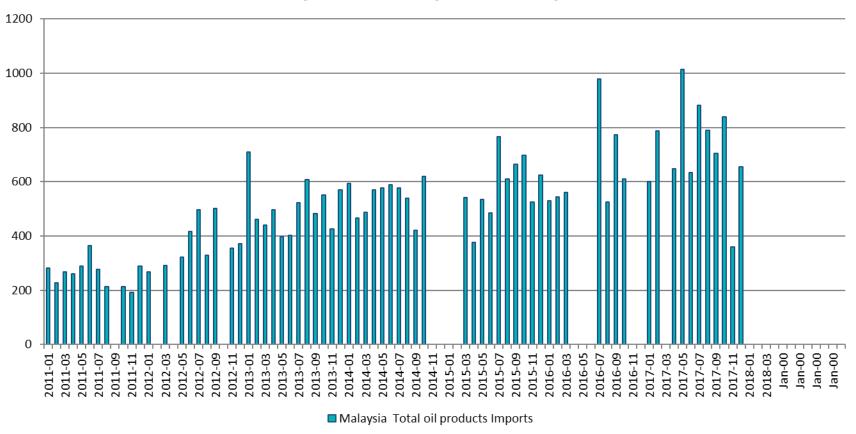






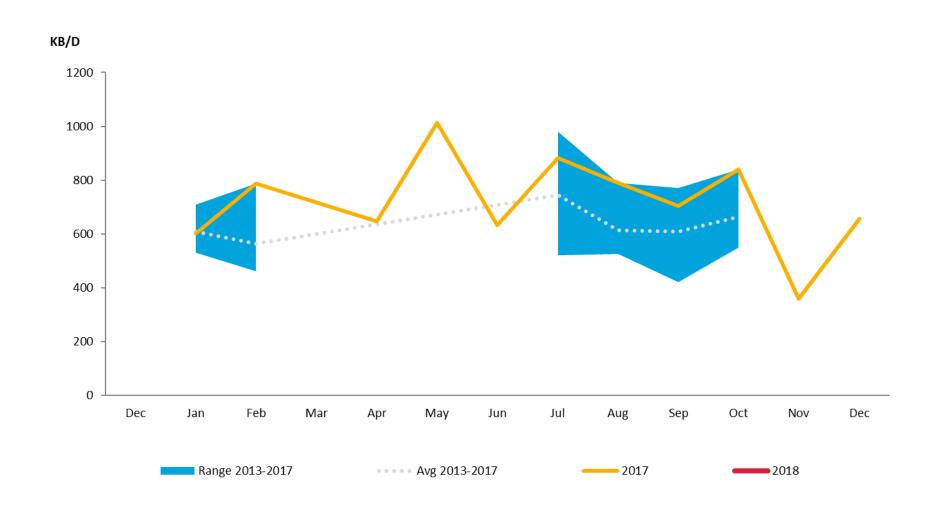
Malaysian oil products imports in rise...(?)

Malaysia Total oil products Imports





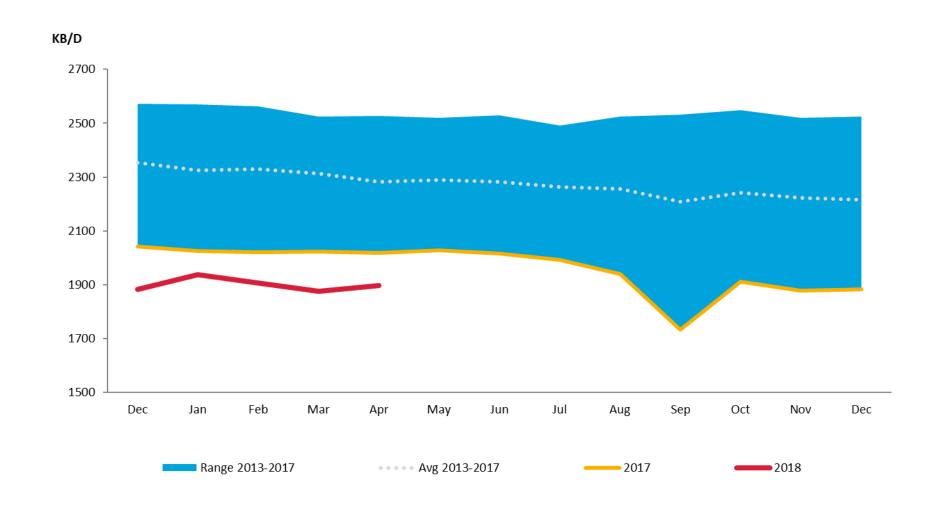
Malaysian oil products imports in rise...(?)







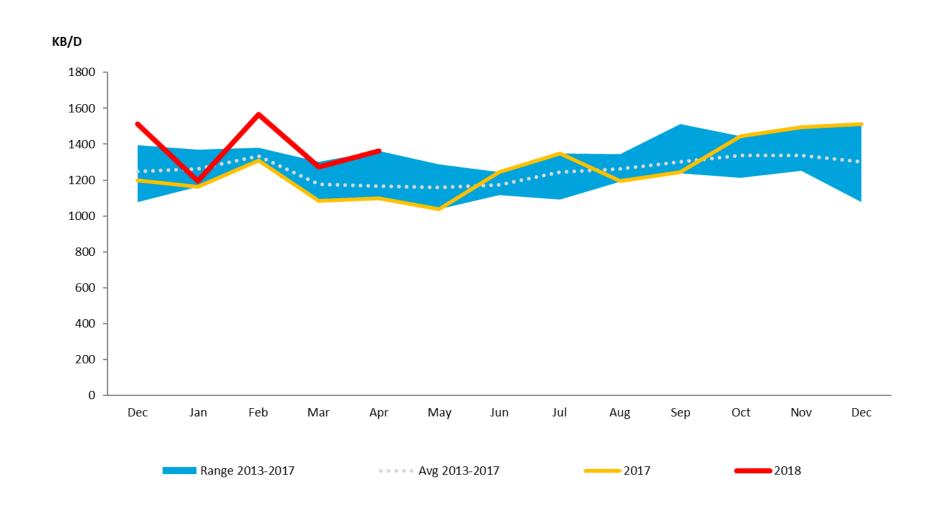
Mexican crude oil production at the lowest level







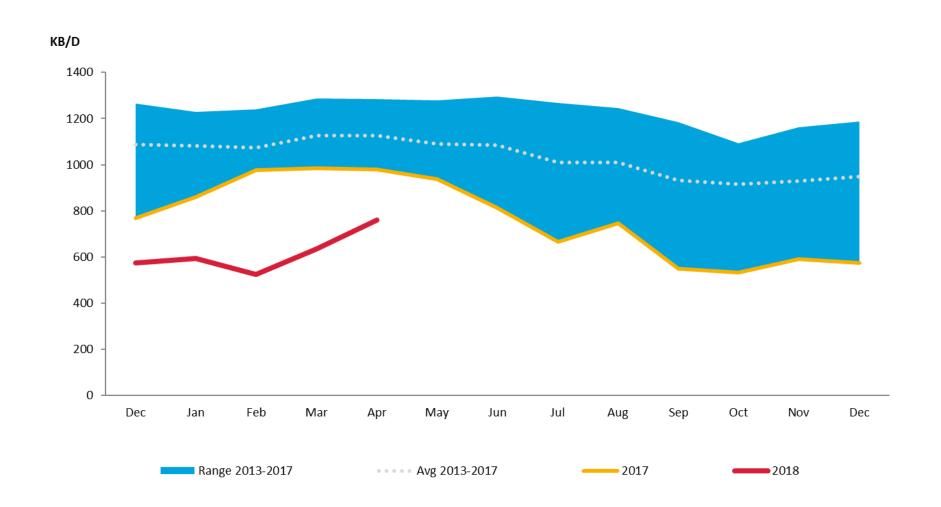
Mexican crude oil exports at the highest level in contrary







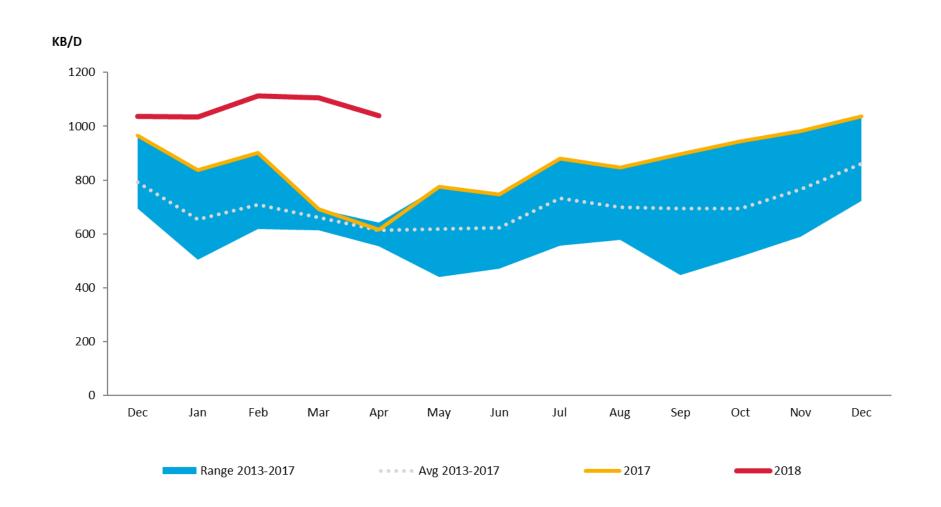
Mexican crude oil refinery intake at the highest level as a result







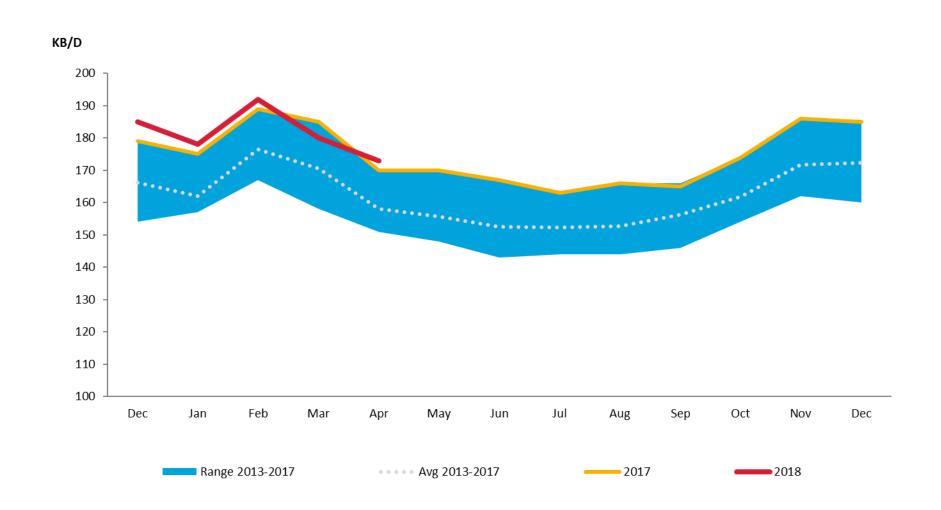
And Mexico imports oil products that the highest level







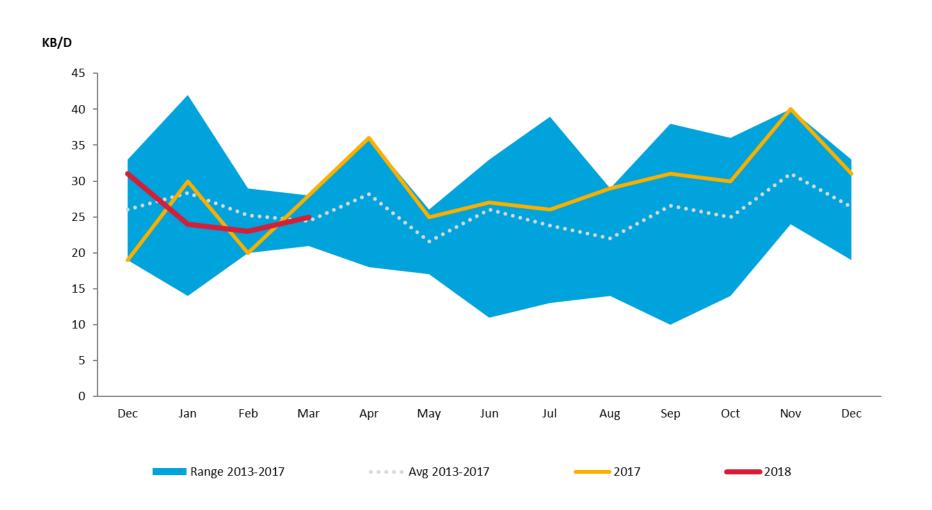
New Zealand oil products demand at the highest level







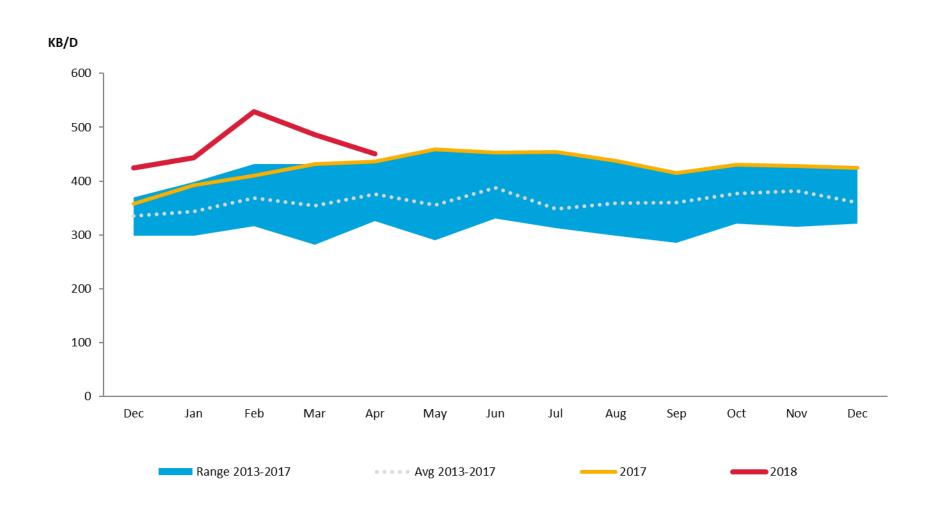
PNG oil products demand at 5-year average







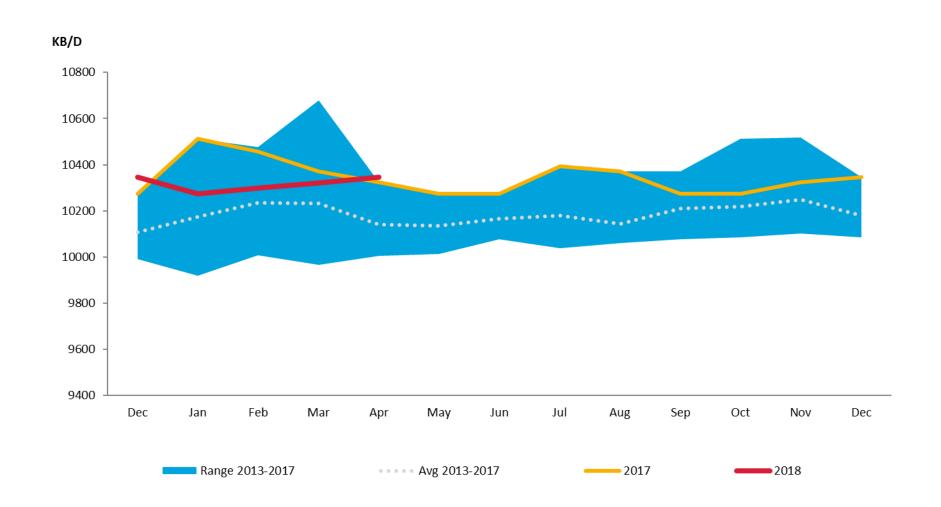
Philippines oil products demand at the highest level







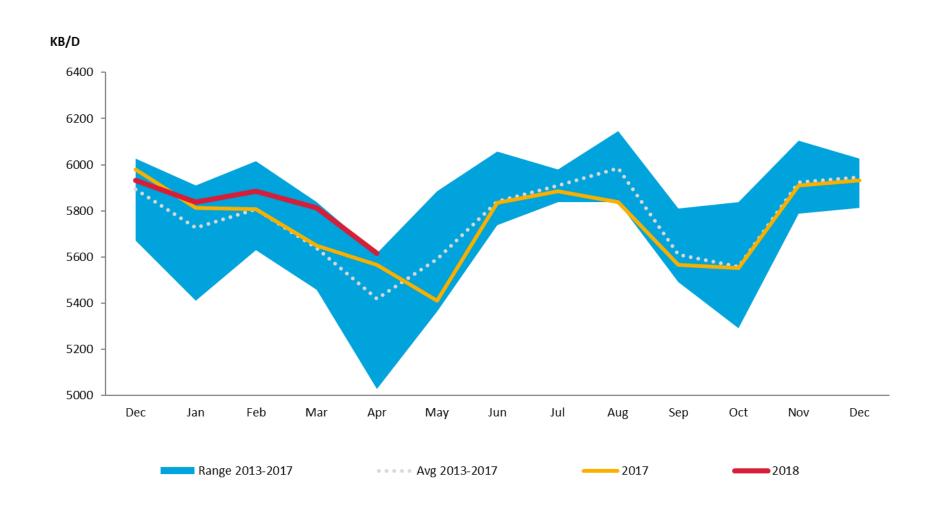
Russia registered record highest y-o-y level in April







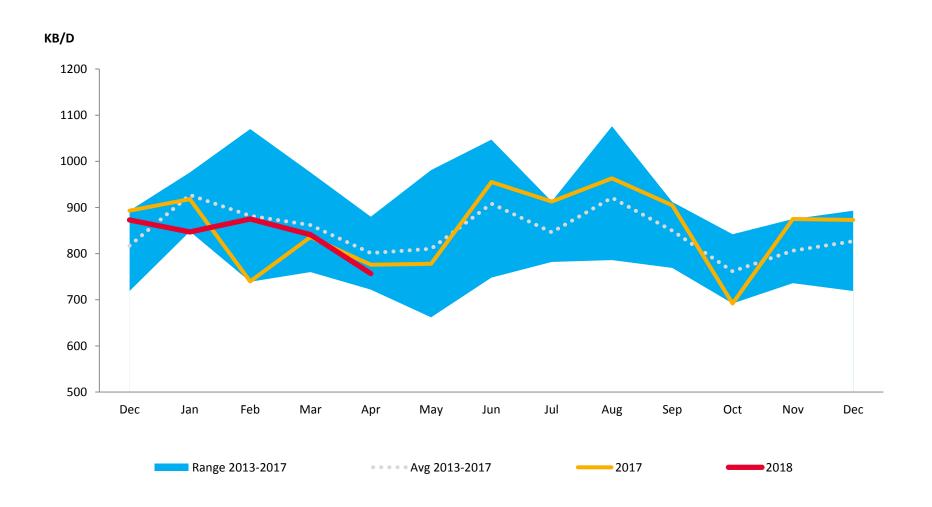
Relatively high Russian crude oil refinery intake







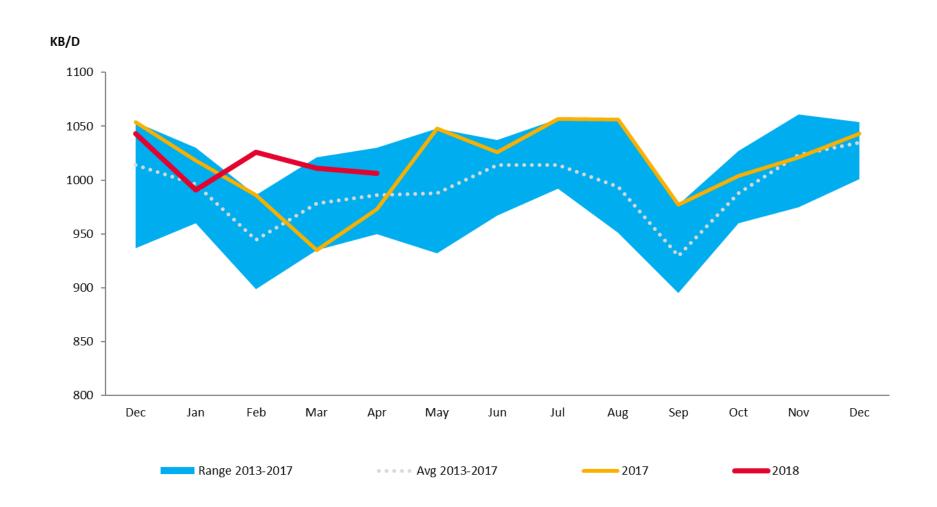
Chinese Taipei crude oil imports at slightly below the 5year average







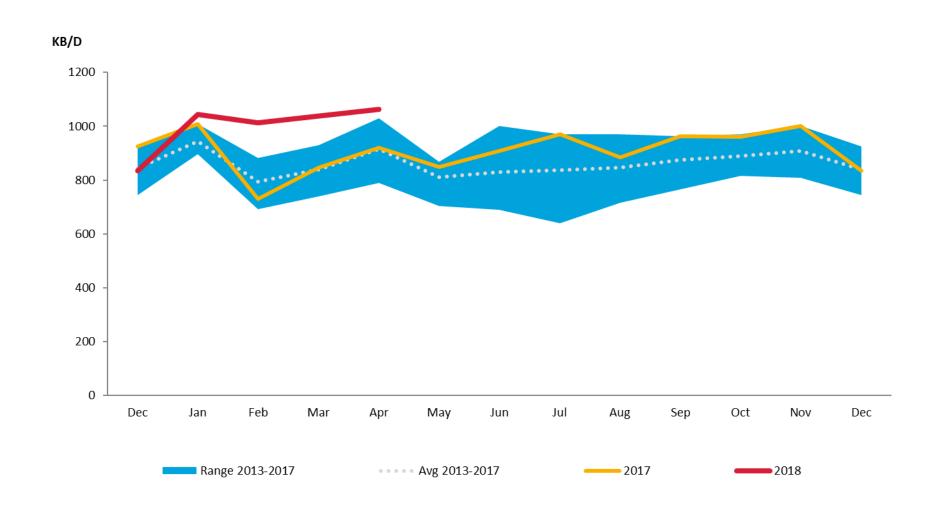
Chinese Taipei oil products demand with seasonal pattern







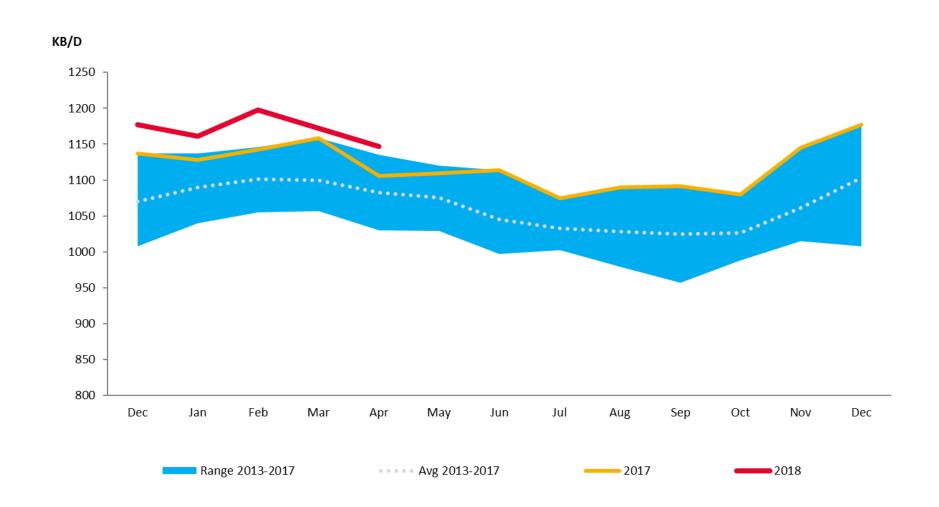
Thai crude oil imports at the highest level







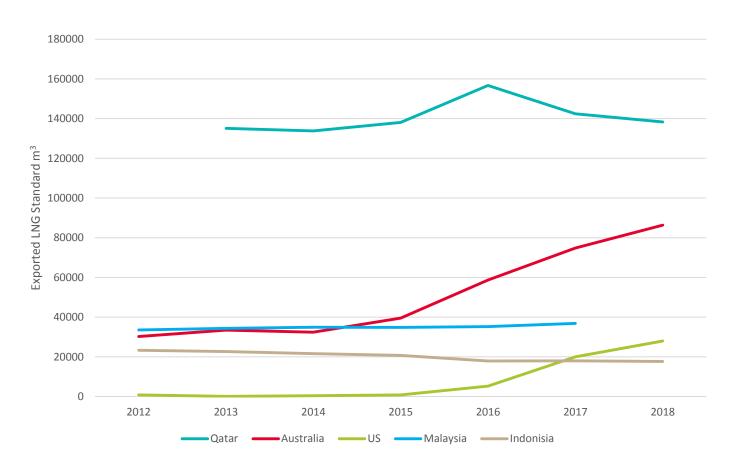
Thai oil products demand also at the highest level







Export Trends



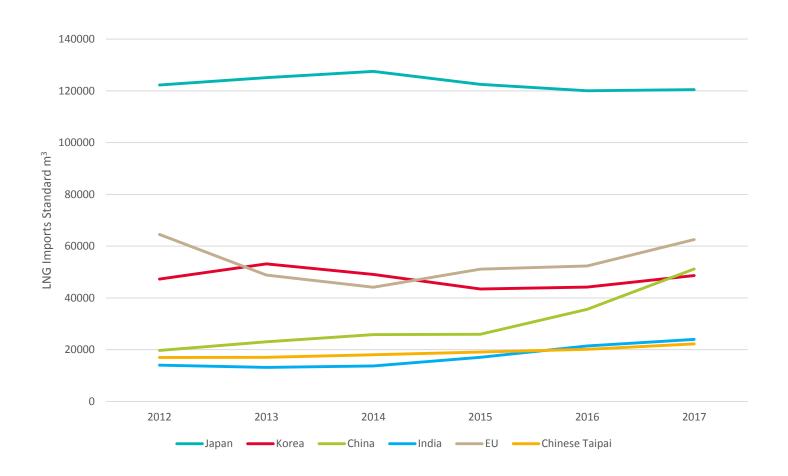
*Presented in monthly average and 2018 data are average up to April





Source: JODI

Import Trends



*Presented in monthly average

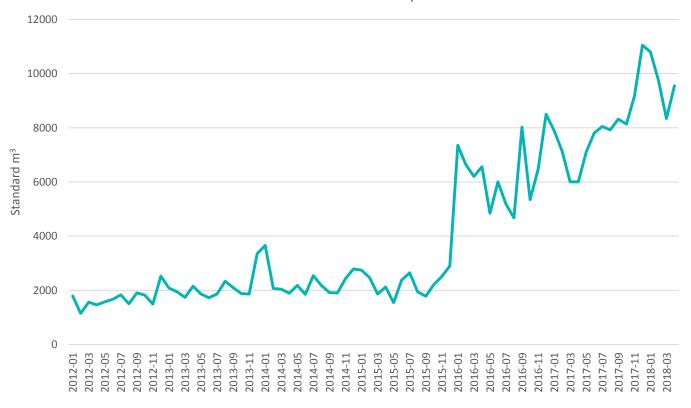
JodiGas.



Source: JODI & IEA

Chinese demand is Growing



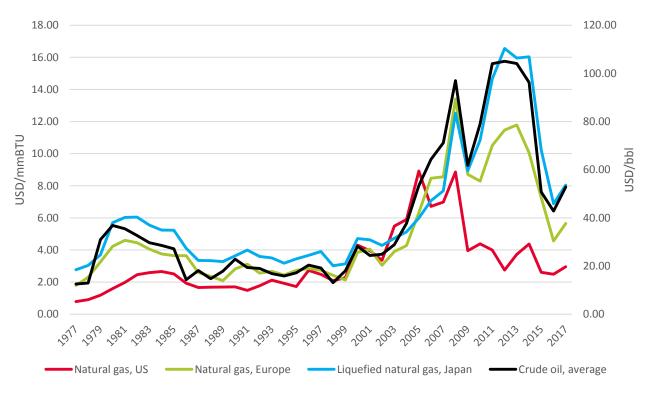


Source: JODI Monthly Data





Accurate data is source of stability and opportunity



Source: World Bank, Commodities Prices, Pink Sheets





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Feedbacks from leaders

"IEF16 ministers supported efforts to improve energy data transparency beyond the current data collection framework by increasing visibility and accessibility of other available data such as coal on the JODI Website. Encouraging JODI partner organisations to assess the feasibility of extending the current coverage to other flows, "16th International Energy Forum Ministerial Meeting Concluding Statement by Host Country, April 2018, India

"to assess feasibility of extending JODI coverage to LNG trade flows and others as appropriate." **Meeting of Heads of JODI Partner Organizations, April 2018, India**

"We recognise the key role that natural gas currently plays for many G20 countries, and its potential to expand significantly over the coming decades, supporting transitions towards lower emission energy systems. We will endeavour to improve the functioning, transparency and competitiveness of gas markets...including Liquefied Natural Gas (LNG) and storage facilities - at a global level." G20 Energy Ministers Communiqué, June 2018, Argentina



Feedback from JODI Partners

Member organisation	Collection of LNG Trade Data by Origin & Destination	Monthly	Annually	All of the organisation covered	Opportunities for improvement	Other comments
APEC	Y	Υ	Υ	Lacks some data on origin outside the organisation	China, Malaysia, PNG & Thailand are omitted	Can deliver with some patching JODI Questionnaire with extension
Eurostat	Υ	Υ	Υ	Υ	-	Technically data are available MOS questionnaire
GECF	N	N	N	-	we will follow up how GECF countries can organize and accommodate that request	"theoretically it should not be complicated" GECF governing board agreed to extend the data coverage.
IEA	Υ	Υ	Υ	Υ	-	Technically data are available MOS Questionnaire
OLADE	N	N	Υ	N	Some annual data is submitted but improvements can be made in granularity of LNG imports/exports by origin/destination	Monthly data would require a new data request. Would likely contain exceptions
OPEC	Υ	N	Υ	-	-	Trade origins data shown regionally. Publications of collected data will require permission
UNSD	N	N	N	N	Possibility of perusing separation between pipeline and LNG gas in Yearbook data	This organisation collects for JODI only Year book contains annual data only there may be difficulties in attaining detail.























Looking ahead

- 1. Focus future JODI activities based on the Action Plan
- 2. Notably JODI Partners work toward extension of LNG trade data to its origin and destination
- 3. JODI Partners agreed to improve available coal data resource and its visibility
- 4. Update the Plan with the progress made to year 2020
- 5. Elaborate a new plan beyond 2020





www.jodidata.org















